

like me. If I could find no good reason for this dis-
tain Korean stocks could potentially re-rate. I decided
in October to visit some Korean companies to deter-
equities were so cheap.

Seoul on the evening of Sunday, **October 14**. After a
night and a two-hour drive from Incheon Airport into

The next day consisted of more meeting
spite of the jet lag and overbearing hospitali-
a regular investment analyst again and I sa-
removed from the grave things going on in

I returned to the Intercontinental at the e-
messages. British mobile phones don't wor